



Development of Market of Geodetic Services and Geodetic Companies in the Republic of Serbia

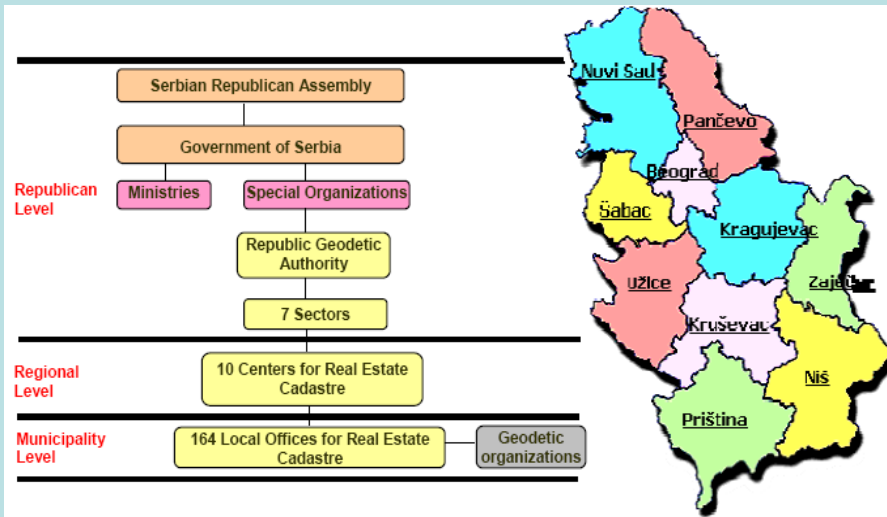
Zagorka GOSPAVIC, Branko BOZIC and Olivera VASOVIC
The Faculty of Civil Engineering, Serbia



1. BACKGROUND

- **20th century - Balkan was marked by turbulent periods**
- **survey and real estate cadastre - jurisdiction of the Republic Geodetic Authority (RGA)**
- **May 2002, - The new legislative framework for development of private geodetic practice**

2. ORGANIZATION OF GEODETIC SUBJECTS IN THE SERBIA



2.1. Organization of the RGA

- Sector for Basic Geodetic Works
- Sector for Technical and Administrative Supervision
- Sector for Real Estate Cadastre - REC
- Sector for Real Estate Survey
- Sector for Information and Communication Technology
- Sector for Legal Issues
- Finance Sector

- Regional level - 10 Centers for REC
- Municipality level – 164 Local Offices for REC

2600 employees in total

2.2. Geodetic Companies

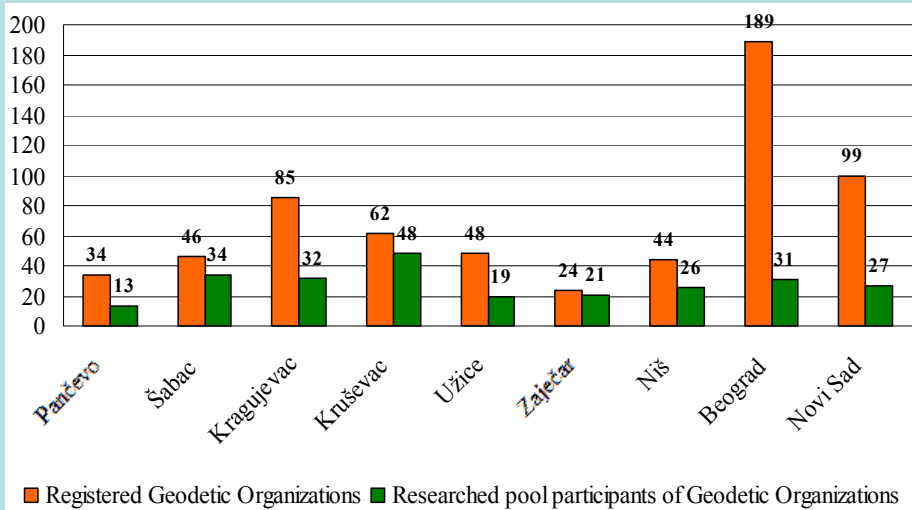
Register of geodetic organizations - the RGA

- **Competent proceeding of the main project;**
- **Creation of technical documentation;**
- **Maintenance of survey, real estate cadastre, land cadastre and line cadastre;**
- **Geodetic works for special purposes.**

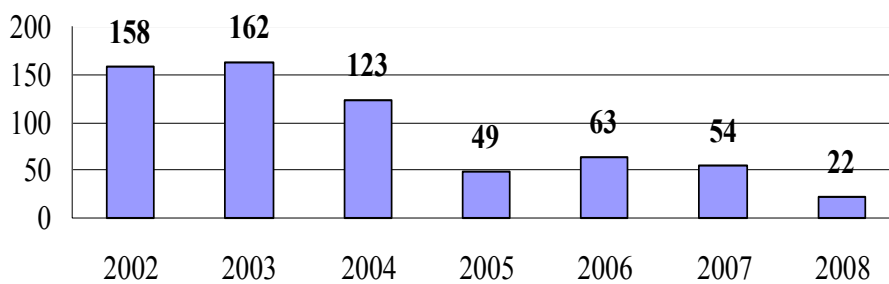
3. ANALYSIS OF THE DEVELOPMENT OF THE GEODETIC COMPANIES

- **organizational structure – legal and ownership status,**
- **number of employees,**
- **technical equipment available,**
- **professional education of staff,**
- **growth of the capital of the company and other parameters.**

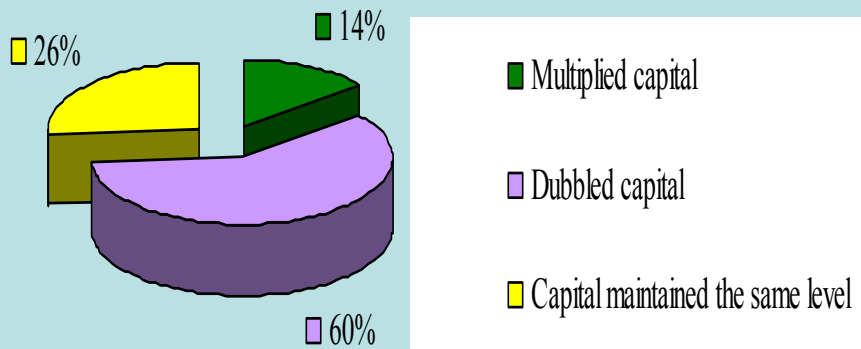
The total number and companies that participated



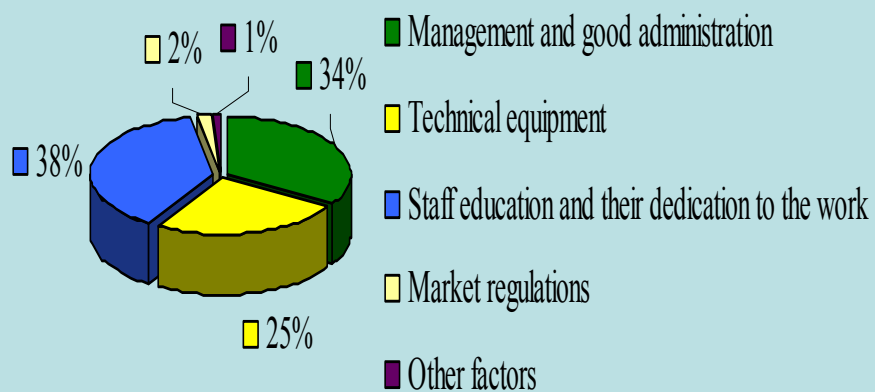
The number of registered geod. comp. per the year



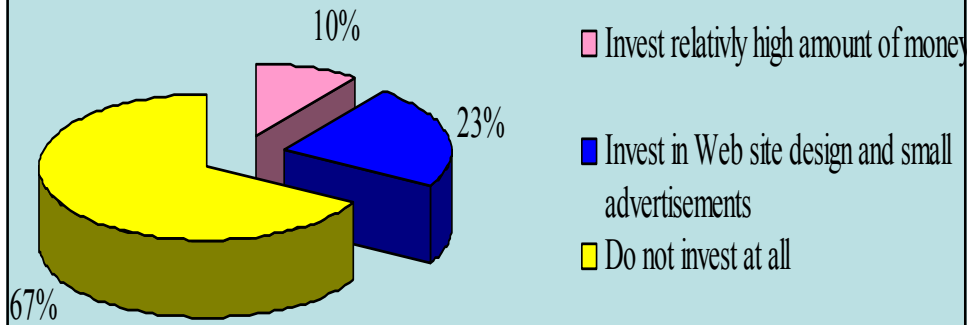
Graphic display of the capital growth of companies



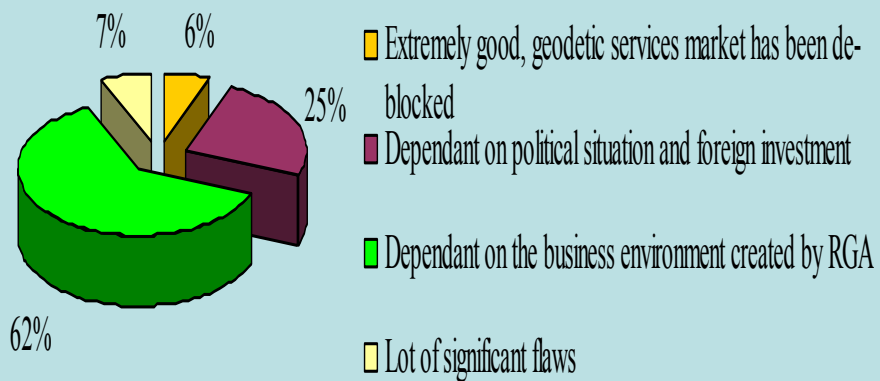
Influence of the change of capital value of the company



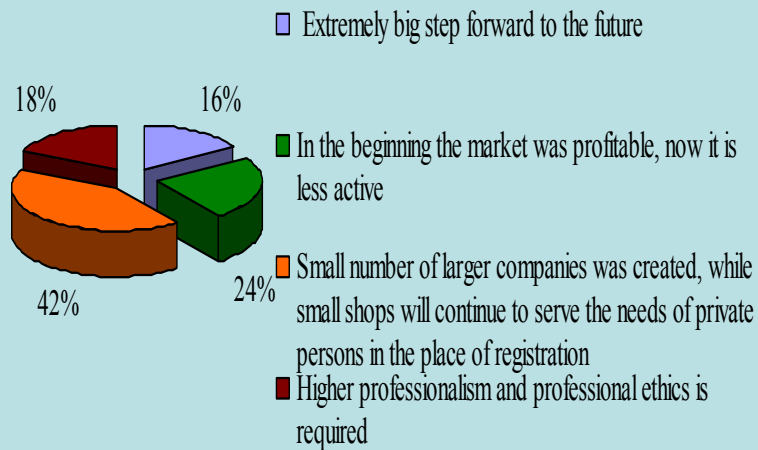
Investing in the promotion and marketing



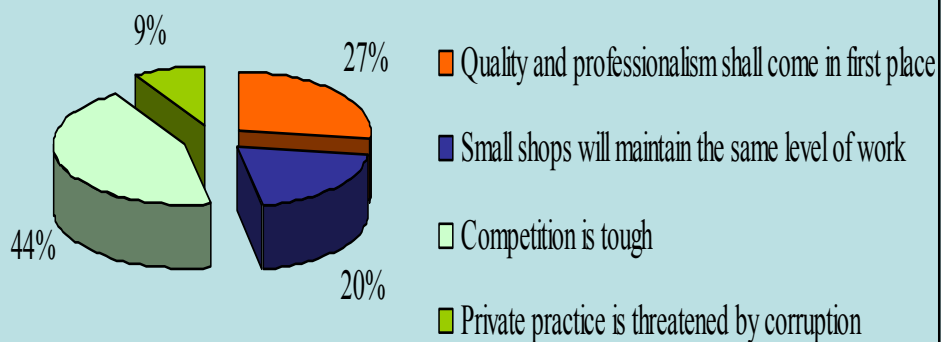
Assessment of the influence of transition to the geodetic services



Assessment of the development of private companies in the first 8 years of transition



Assessment of the expected influences in the future



4. CONCLUSION

- **Effect in May 2002, legislative framework,**
- **Restructuring of geodetic companies was done relatively quickly and successfully,**
- **Partnership between the RGA and the newly formed geodetic companies,**
- **Quick transformation from governmental to private sector,**
- **The financial effects is positive,**
- **Good management in the direct influence of the economic growth of the capital.**

Thank you for your attention